FORM D

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549/ 2005 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB NUMBER:

3235-0076 May 31, 2005

Estimated average burden

Expires:

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	SEC USE ONLY	
refix	Serial	
	DATE RECEIVED	
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Name of Offering ( check if this is an amendment and name has changed, and indicate change.)

Series B Convertible Preferred Stock		_	
Filing Under (Check box(es) that apply):	□ Rule 504 □ Rule 505 ■ Rule 506 □ Section	4(6) □ ULOE	
Type of Filing: ■ New Filing	nt		
	A. BASIC IDENTIFICATION DATA	A	
1. Enter the information requested about the is	ssuer		05049245
Name of Issuer (□ check if this is an amendme	ent and name has changed, and indicate change.)		or with a second
Camiant, Inc.			
Address of Executive Offices (Number a	nd Street, City, State, Zip Code)	Telephone Number (Incl	uding Area Code)
5 Mount Royal Avenue, Marlborough, MA	508-486-9996		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Incl	uding Area Code)
Brief Description of Business:			DDAATA
Provider of intelligent policy servers for the	broadband industry.		PROCESSED
Type of Business Organization		.,,,	ADD A R AGAR
■ corporation	<ul> <li>limited partnership, already formed</li> </ul>	□ other (please specify):	APR 0 6 2005 {
□ business trust	☐ limited partnership, to be formed		THUMSON
	Month Year		FINANCIAL
Actual or Estimated Date of Incorporation or C			· INVINCIAL
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviation for State:		
	CN for Canada; FN for other foreign jurisdiction)	<b>DE</b>	

## **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

When to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2. Enter the information requested for the following:						
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>						
<ul> <li>Each executive officer and dire</li> </ul>	<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>					
Each general and managing pa	rtner of partners	hip issuers.				
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Cady, Thomas						
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)			
de Courte of True 5 Bd anna Dona S Anna	. Mr. D	. MA 01753				
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	Figures	Belieficial Owlief	Executive Officer	Li Director	General and/of Managing Fattler	
, , , , , , , , , , , , , , , , , , , ,						
Delaney, Edward	21 )	0:	1.)			
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)			
c/o Camiant, Inc., 5 Mount Royal Aven	ue, Marlboroug	gh, MA 01752				
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Kalyanasundaram, Pramod						
Business or Residence Address	(Number and S	Street, City, State, Zip Coo	ie)			
c/o Camiant, Inc., 5 Mount Royal Aven Check Box(es) that Apply:			- 5		- C	
Full Name (Last name first, if individual)	☐ Promoter	■ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner	
Tun Name (Last hame mst, it murvidual)			•			
Riley, Yusun Kim						
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)			
c/o Camiant, Inc., 5 Mount Royal Aven	ue, Marlborous	gh, MA 01752				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Janson, Paul						
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
			,			
Check Boy (es) that Apply:						
Check Box(es) that Apply: Full Name (Last name first, if individual)	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
run Name (Last name Inst, ii murviduai)						
Paolino, David			<del></del>			
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)			
c/o Camiant, Inc., 5 Mount Royal Aven	ue. Marlborous	gh, MA 01752				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
A						
Anderson, Edward  Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
Dushiess of Residence Address	(i tumoes uno	odoci, ony, oddo, zap o	, dec <sub>j</sub>			
c/o North Bridge Venture Partners, L.I	., 950 Winter S		am, MA 02451	·-··		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Masri, Edgar						
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
c/o Matrix Partners, Bay Colony Corpo	rate Center 16	000 Winter Street Suite	4500. Waltham MA 02	451		
To the state of th		Der cett Date		<u> </u>		

A. BASIC IDENTIFICATION DATA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		A. BASIC IDENT	IFICATION DATA			
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>						
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)			E Britain Officer		C commence and or managing a minor	
Van Beaver, Stephen Business or Residence Address	(Number and S	Street, City, State, Zip Coo	de)		——————————————————————————————————————	
Dusiness of Residence Address	(Number and )	sired, City, State, Zip Co	uc)			
c/o Pilot House Ventures Group II, LLC	, The Pilot Hor	ise, Lewis Wharf, Bosto	n, MA 02110			
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Matrix Partners VII, L.P.						
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)			
da March D. drawa Dr. C.) . C	-4. 6. 4. 40	00.337	4500 TH 1.1 NA 00	451		
c/o Matrix Partners, Bay Colony Corpo Check Box(es) that Apply:			Executive Officer	Director	Consoling Value Desire	
Full Name (Last name first, if individual)	□ Promoter	■ Beneficial Owner	Li Executive Officer	□ Director	☐ General and/or Managing Partner	
Tun Pane (Eust name mst, m morvious)						
North Bridge Venture Partners IV-A, L						
Business or Residence Address	(Number and S	treet, City, State, Zip Cod	le)			
950 Winter Street, Suite 4600, Waltham	, MA 02451					
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	•					
North Bridge Venture Bartners V & L	Ю					
North Bridge Venture Partners V-A, L.  Business or Residence Address	(Number and S	treet, City, State, Zip Cod	le)			
		, ,, , , , , , , , , , , , , , , , , , ,	,			
950 Winter Street, Suite 4600, Waltham						
Check Box(es) that Apply:  Full Name (Last name first, if individual)	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
run Name (Last name first, ii individual)						
Pilot House Ventures Group II, LLC						
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)			
The Pilot House, Lewis Wharf, Boston, MA 02110						
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)			
	(	,,,,p	/			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)			Onicol			
Business or Residence Address	(Number and	Street, City, State, Zip Co	nde)			
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	B. INFORMATION ABOUT OFFERING		
•		Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		•
2.	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?	\$ 2/2	
۷.	what is the imminum investment that will be accepted from any individual?	\$ <u>n/a</u> Yes	No
3.	Does the offering permit joint ownership of a single unit?		
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	_	_
Full None	Name (Last name first, if individual) e		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	ne of Associated Broker or Dealer		
State	es in which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	All States	
_ (1 _ (1 _ (1	IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
Full	name (Last name first, if individual)		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	ne of Associated Broker or Dealer		
State	es in which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	All States	
_ []	IL] _ [IN] _ [IA] _ [KS] _ [KY] _ (LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK] RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
Full	Name (Last name first, if individual)		
Busi	iness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	ne of Associated Broker or Dealer	<del></del>	
State	es in which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	All States	
= [7 = [7 = [7	IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] MT] _ [NE] _ {NV} _ [NH] _ [NJ] _ {NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS $% \left( 1\right) =\left( 1\right) \left( 1\right$

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt	\$	\$
	Equity	\$ <u>8,100,001.16</u>	\$ <u>8,100,000</u>
	□ Common ■ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$ <u>8,100,001.16</u>	\$ <u>8,100,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$ <u>8,100,000</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	~	\$
	Answer also in Appendix, Column 4, if filing under ULOE		<b>J</b>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of Security	Dollar Amount Sold
	Type of offering		\$
	Rule 505		-
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	_	\$
	Legal Fees		\$ <u>50,000</u>
	Accounting Fees	_	\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	•	\$50,000

1 and total expenses furnished in respon	regate offering price given in response to Part C – ise to Part C – Question 4.a. This difference is the			\$_	8.050.001.16
for each of the purposes shown. If the and check the box to the left of the esti-	ted gross proceeds to the issuer used or proposed to amount for any purpose is not known, furnish an esmate. The total of the payments listed must equal to forth in response to Part C - Question 4.b above.	timale			
			Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees		0	\$	0	\$
Purchase of real estate			\$		\$
Purchase, rental or leasing and installat	ion of machinery and equipment	0	\$	۵	\$
Construction or leasing of plant buildir	gs and facilities		\$	۵	\$
that may be used in exchange for the a	g the value of securities involved in this offering sets or securities of another issuer pursuant to a	۵	\$	<b>D</b>	•
<b>-</b> ,			\$		\$
	ment	_	\$	_	\$ 8.050,001,16
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			•		
		D	<u> </u>		\$
			s	=	\$ 8,050,001.16
Total Payments Listed (column totals a	idded)	· · · · · · · · · · · · · · · · · · ·	■ \$ <u>8.</u>	750.001.16	<u> </u>
	D. FEDERAL SIGNAT	URE			
The issuer has duly caused this notice to be an undertaking by the issuer to furnish to the non-accredited investor pursuant to paragraph issuer (Print or Type)  Camiant, Inc.	signed by the undersigned duly authorized person. 2 U.S. Securities and Exchange Commission, upon th (b)(2) of Rule 502.  Signature    Hamas   M_   Acceptable   Acceptable	written reque	is filed under Rule 505, the st of its staff, the information	following n furnished	signature constitutes  1 by the issuer to any
	IMMIS IV. IAW	<u></u>	1,4214,40,2005	·	
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Thomas Cady	President and Chief Executive Offi-	cer			
	ATTENTION				
Intentional missiateme	nts or omissions of fact constitute fede	ral crimin	al violations. (See 18	U.S.C.	1001.)